The Past, the Present, and the Future



















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Outline of Talk

- The Past
 - Vintage 2010
- > The Present (or close to it)
 - Statistical Update for the Region
- The Future (short term)
 - Forecast for 2011

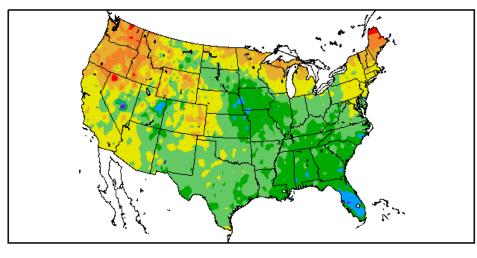


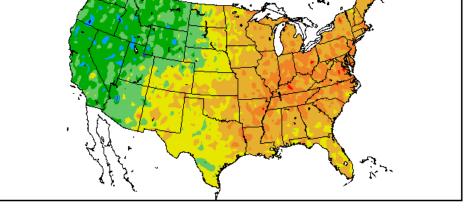
The Past

National, PNW, and Oregon Wine Region Climates for 2010

US and PNW Temperature Departures from Normal for Spring/Early Summer 2010

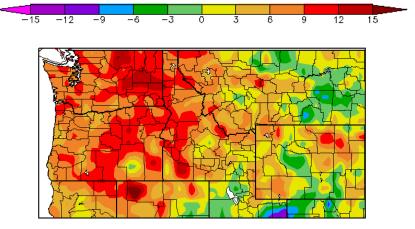
Departure from Normal Temperature (F) 1/1/2010 - 1/31/2010 Departure from Normal Temperature (F) 4/1/2010 - 6/30/2010

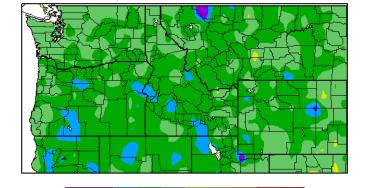




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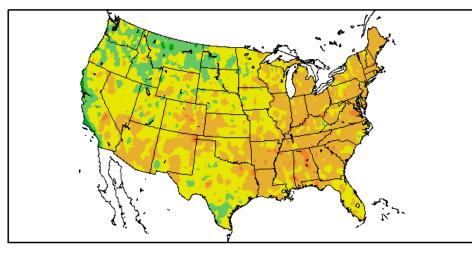




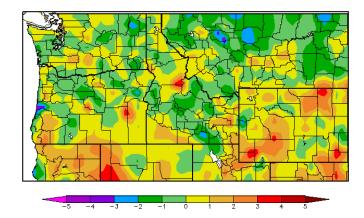
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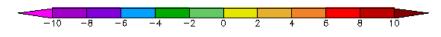
US and PNW Temperature Departures from Normal for Late Summer/Early Fall 2010

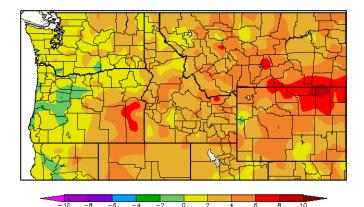
Departure from Normal Temperature (F) 7/1/2010 - 9/30/2010 Departure from Normal Temperature (F) 10/1/2010 - 10/31/2010



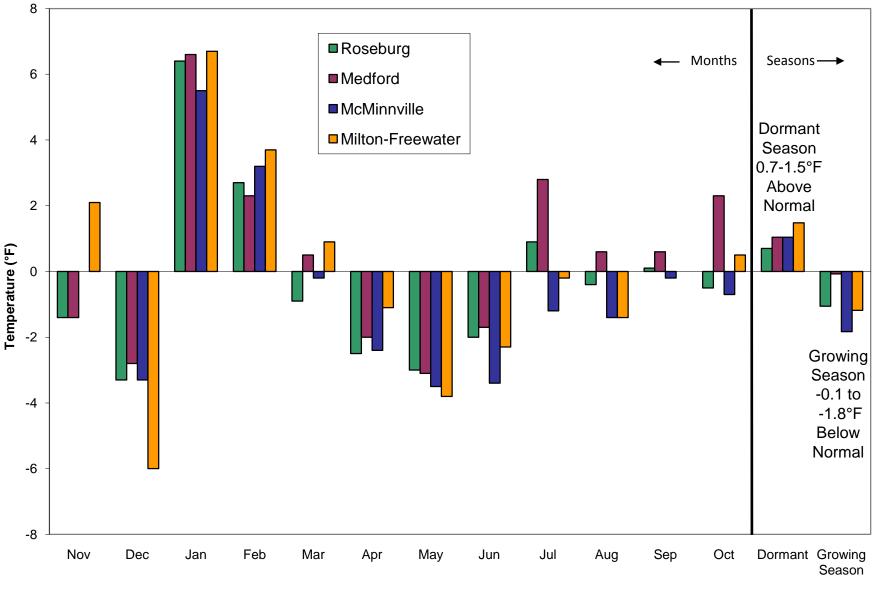








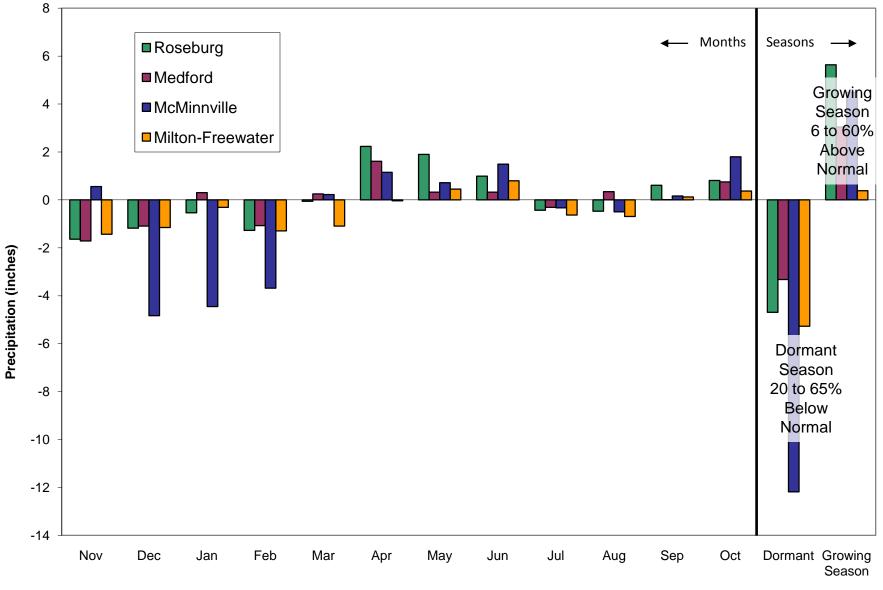
2009-10 Regional Temperature Departures from Normal



Month or Season

This chart represents a summation of daily temperature departures by month compared to the 1971-2000 climate normals period for the dormant period (Nov-Mar) and the growing season (Apr-Oct) from the NWS stations (<u>www.noaa.gov</u>)

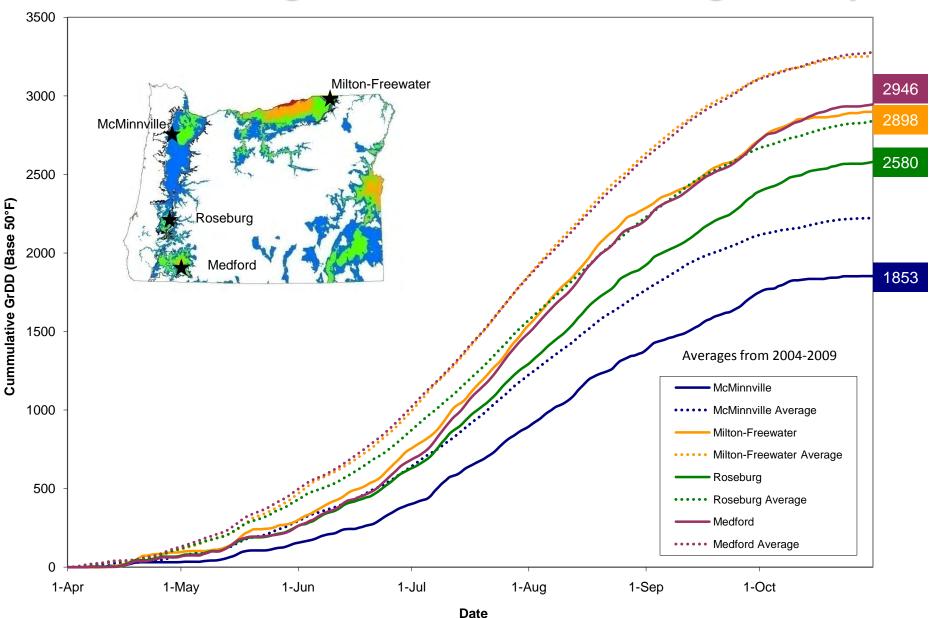
2009-10 Regional Precipitation Departures from Normal



Month or Season

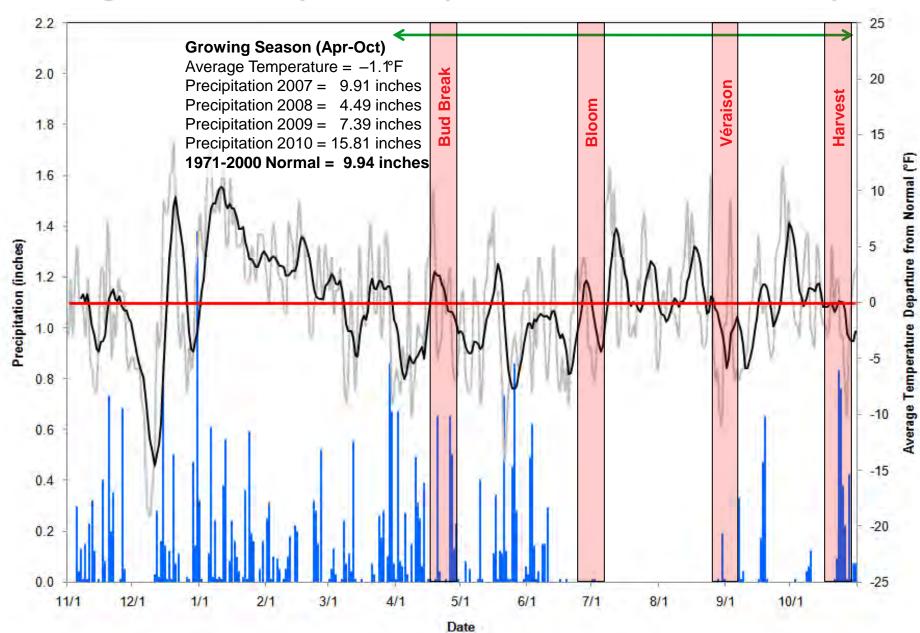
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2010 Growing Season Cumulative Degree-Days

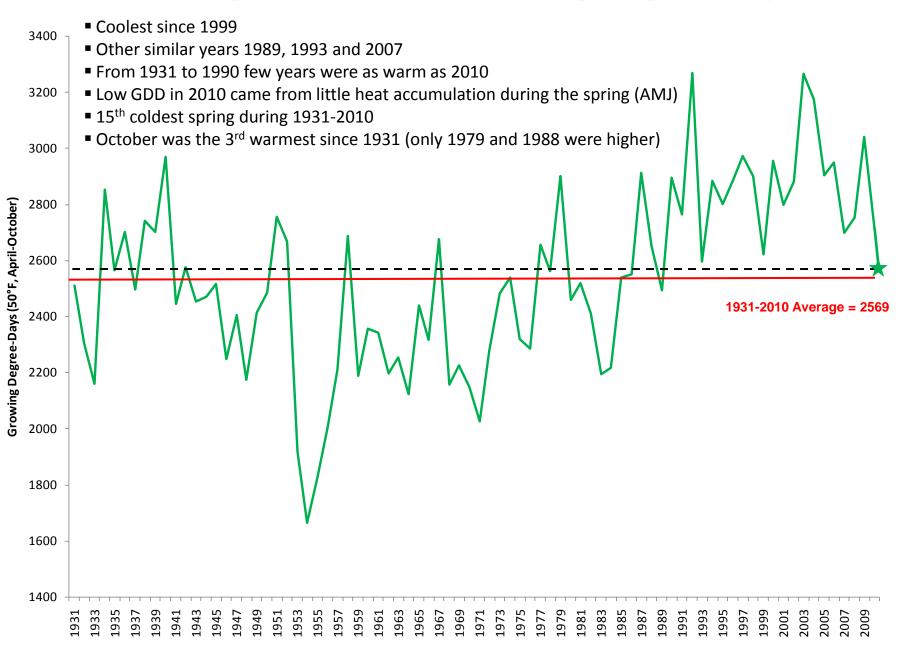


This chart represents the 2010 cumulative growing degree-days compared to the five year average for 2004-2009 for the growing season (Apr-Oct) from the NWS stations (<u>www.noaa.gov</u>)

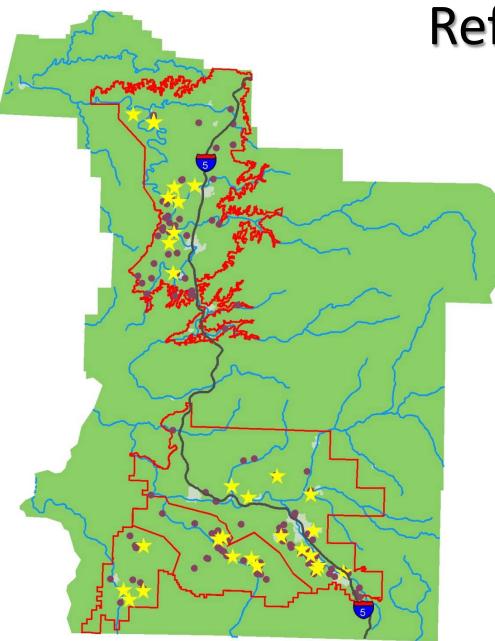
Roseburg 2009-10 – Temperature Departures from Normal and Precipitation



Roseburg 1931-2010 – Growing Degree-Days



Reference Vineyard Vintage 2010



Reference Vineyards

Established:

Rogue and Applegate Valleys 20 Vineyards in 2003

Umpqua Valley 9 Vineyards in 2004

Purpose:

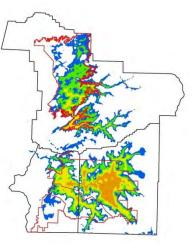
Develop a baseline understanding of temporal and spatial variations in climate, plant growth potential, and fruit ripening characteristics

Umpqua Reference Vineyards 2004-10 Growing Degree-Days (Apr-Oct)

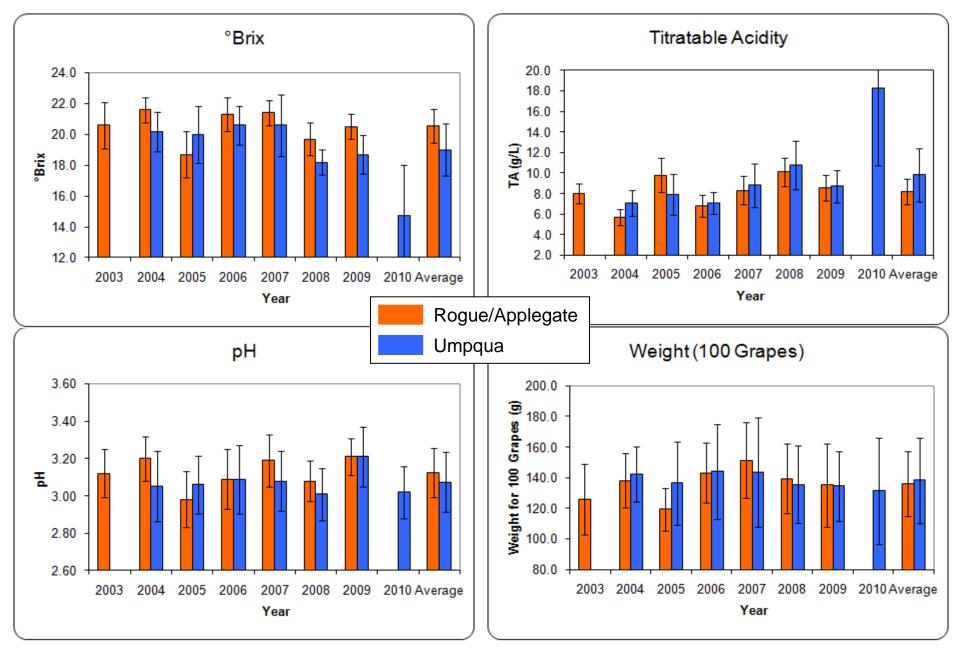
Statistic	2005	2006	2007	2008	2009	2010	Average
Mean	2302	2458	2144	2243	2384	2039	2262
Std Dev	227	283	290	252	245	264	260
Maximum	2532	2840	2484	2521	2702	2290	2562
Minimum	1821	1913	1626	1717	1904	1485	1744
Range	711	927	858	804	798	805	817

Regional 2004-10 Growing Degree-Days (Apr-Oct)

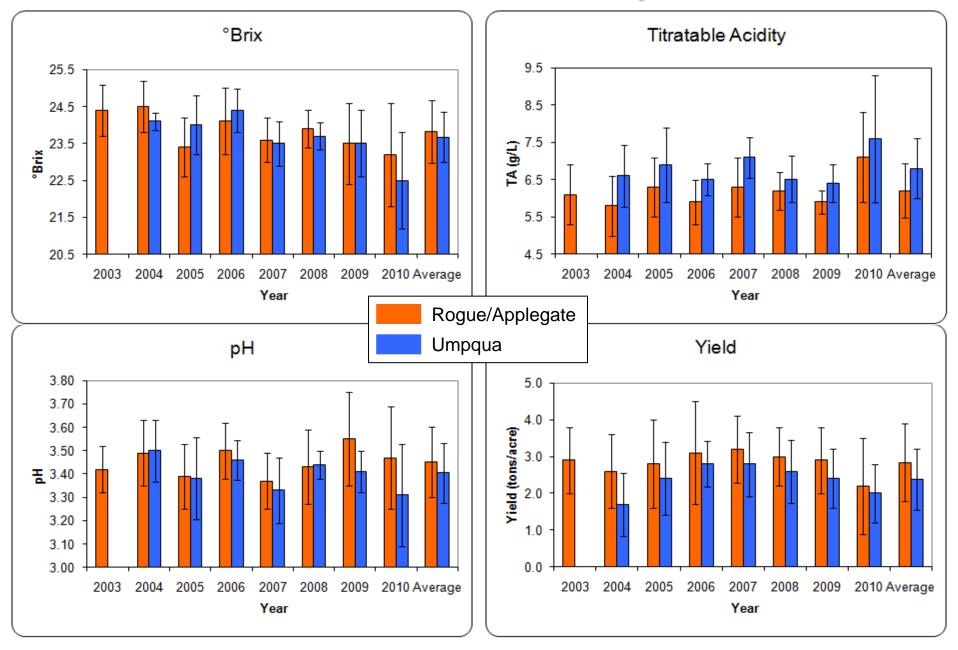
Region	2005	2006	2007	2008	2009	2010	Average
Umpqua	2302	2458	2144	2243	2384	2039	2262
Bear Creek	2601	2913	2702	2738	2936	2505	2733
Valley of the Rogue	2510	2739	2625	2567	2746	2361	2591
Applegate	2437	2590	2427	2473	2546	2152	2438
Illinois	2207	2424	2165	2223	2334	2069	2237



2003-2010 Sample Composition (Sept 13th)



2003-2010 Harvest Composition



Vintage 2010 Summary

Weather/Climate

- Deep cold snap December 6-11, temperatures dropped to 8.8-12.9°F across sites
- Spring frost pressure was low, but mild frost events into the first week of May
- Maximum temperatures significantly lower than average (average minimums), resulting in fewer days > 95°F and fewer heat spikes than average
- Heat accumulation averaged 2039 GDD (ranged from 1485-2290 GDD)
- Most sites did not experience a fall frost before October 31st

<u>Phenology</u>

- Bud break slightly late but wide variations across sites and varieties
- Bloom 2-3 weeks late
- Véraison 10-20 days late
- Harvest late by ten days or more

Composition

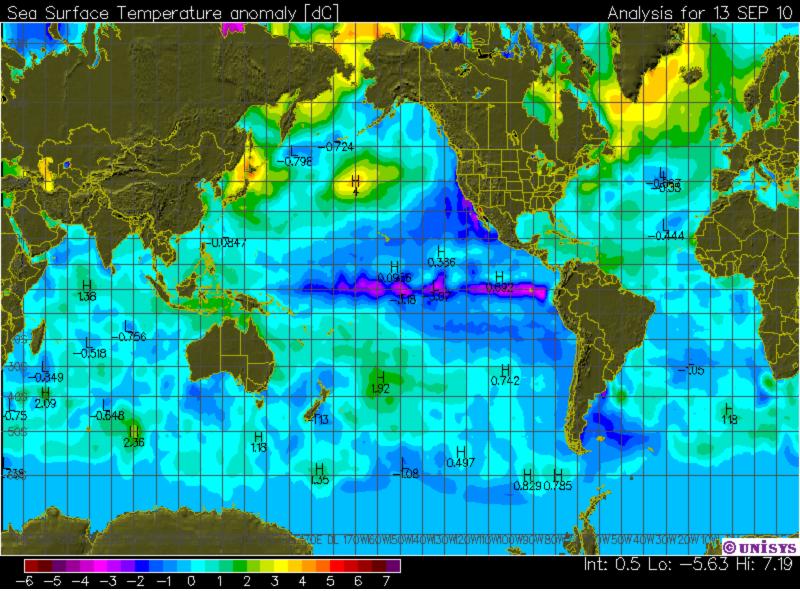
- Mid-Sept Sampling : °Brix $\downarrow \downarrow$, TA $\uparrow \uparrow \uparrow$, pH —, Berry Weights \downarrow
- Harvest Composition : °Brix \downarrow , TA \uparrow , pH \downarrow , Yields \downarrow \downarrow

What Caused the Climate of the 2010 Vintage?

Influences on the 2010 Vintage

The influences on the overall cool vintage can been seen in how the regional climate variability mechanisms behaved.

- 1) A dramatic shift in ocean temperatures occurred in late Feb/early March
- 2) The atmosphere's circulation whiplashed from unseasonably warm to unseasonably cool air flow
- 3) This happened because of the very cold water along the western US coast (up to 4-8°F cooler than normal) coupled with warmer water out over the North Pacific and the developing La Niña in the tropical Pacific.
- 4) The cool waters off the west coast moderated temperatures along the western US (making it cooler overall)
- 5) The warmer than normal water further out in the Pacific brings higher moisture levels over the cooler waters producing a more prolonged marine layer and higher humidity along the coast and inland
- 6) The warmer than normal water further out in the Pacific induced a stronger than normal trough over the western US during the spring and a weaker high pressure ridge during the summer



The Present (or close to it)

2009-2010 State Production and Value Changes

 Preliminary 2010 Numbers

 2010
 from 2009

 20,500 acres
 +6%

 40,000 tons
 -2%

 \$1910 per ton
 -6%

 \$76.4 million
 -6%

Washington was 160,000 tons (+3%)
California is estimated to be down 10-14%
New York was 52,000 tons (+32%)



United States Department of Agriculture National Agricultural Statistics Service

2009 Regional Comparisons

8%, 1492 acres 9%, 3502 tons 77 vineyards 23 wineries

Eastern Oregon plus at large

Willamette Valley

76%, 14718 acres 73%, 29305 tons 587 vineyards **293 wineries**

Umpqua Valley

6%, 1205 acres 6%, 2453 tons 58 vineyards **29 wineries**

Rogue & **Applegate Valleys**

10%, 1985 acres 12%, 4940 tons 113 vineyards 42 wineries

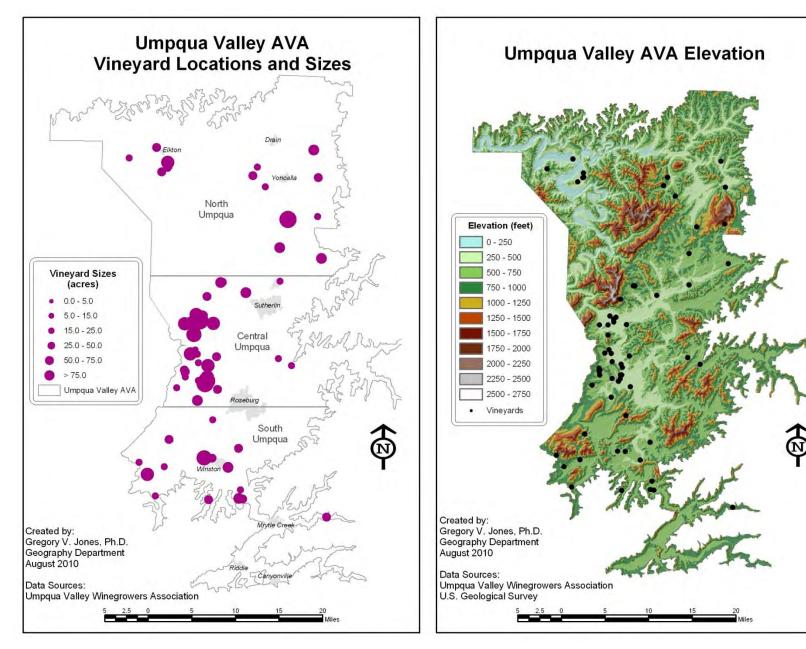


Umpqua Valley AVA Vineyard Changes 2000-2010

Statistic	2002	2010	Change	OASS (2009)
Count	58	64	+6	58
Sum (acres)	1106	1419	+313	1205
Mean (acres)	19.1	22.2	+3.1	
Median (acres)	9.3	10.1	+0.8	
Standard Deviation (acres)	37.1	35.3	-1.8	
Maximum (acres)	205.0	214.3	+9.3	
Minimum (acres)	< 1.0	< 1.0	NA	

Acres	Number of Vineyards 2002	Number of Vineyards 2010	Change
0-5	22	2	-2
5-15	13	20	+7
15-30	17	14	-3
30-60	4	4	0
60+	2	6	+4

Umpqua Valley AVA Vineyard Locations 2010

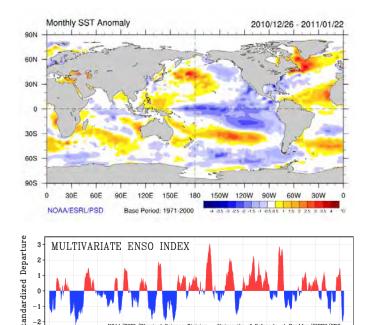


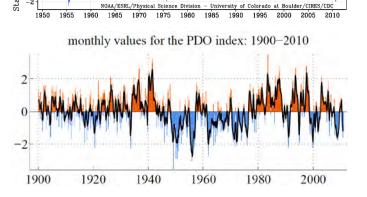
The Future

What's in Store – Vintage 2011

Current and Projected Pacific Ocean/North America Climate Variability Mechanisms

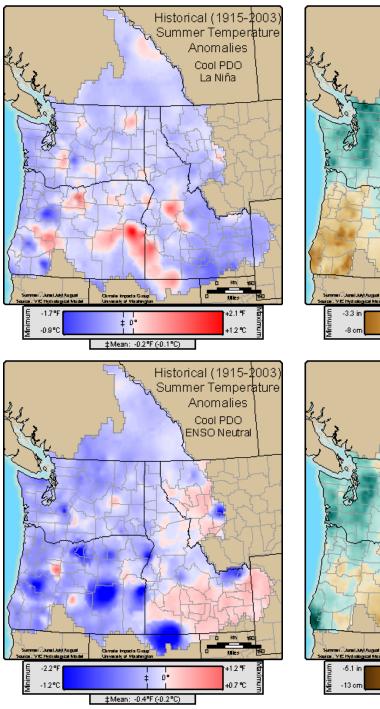
- Moderate-to-Strong La Niña, projected to weaken to "neutral" by JJA
- Strong negative phase of the PDO (cold coastal waters), projected to stay the same through JJA
- These conditions typically affect the climate of Oregon, Washington, and Idaho more dominantly during the Fall through late Spring, but can linger into summer

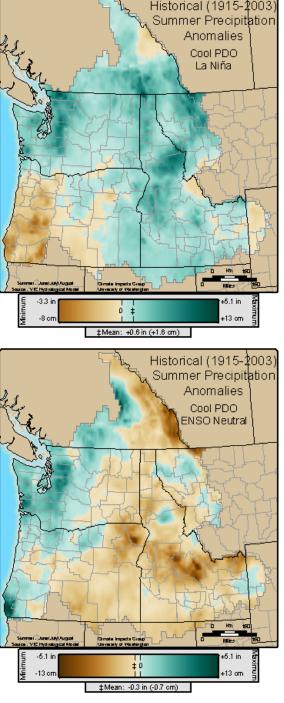




Two Likely Scenarios

- La Niña and cold PDO conditions, typically bring cooler summers to much of the PNW and mixed wetdry conditions
- Southern Oregon AVA is typically cooler and drier
- If neutral ENSO develops, then conditions should still be cooler, but mixed rainfall patterns
- Southern Oregon AVA cooler and mixed rainfall patterns



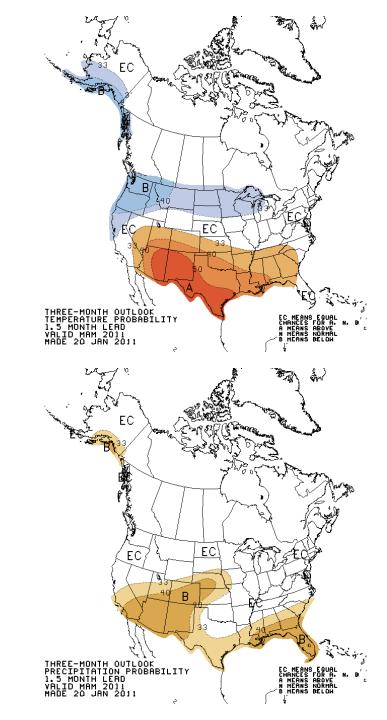


NOAA Forecasts

The March-April-May (MAM) temperature forecast shows that most of the PNW has a greater than 40% chance of having below normal temperatures (similar patterns and probability are seen for AMJ).

The March-April-May (MAM) precipitation forecast is for an equal chance of below-, near-, or above-normal precipitation during this period (similar for AMJ).

The seasonal forecasts should be interpreted as the tilting of odds towards general categories of conditions, and should not be viewed as a guarantee that the specified conditions will be realized.



Spring/Summer 2011 Forecast

For Oregon in general:

Tropical and North Pacific conditions do not appear to be changing for the better, with cooler conditions likely into spring/summer. All indicators point to a late spring and high variability.

For the Southwestern Valleys of Oregon:

Temperatures

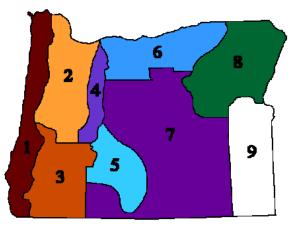
January-March: Below average to average April-June: Below average to average

Precipitation

January-March: Slightly above to average

April-June: Equal chance of slightly above/slightly below average

NOAA-CIRES Climate Diagnostics Center (www.cdc.noaa.gov) Oregon Climate Service (www.ocs.orst.edu)



Future

2010 was the last vintage for the project ... continuation?

Acknowledgements



The Oregon Wine Board



- The Umpqua Valley Winegrowers Association
- All of the Participating Vineyards
- Chemistry Department at SOU Steve Petrovic

If you are a member of the UVWA and would like a copy of the report from this year (or 2003 through 2010), send me an email at: gjones@sou.edu

Wishing for Better Vintage and Economic Climates ! Thank You!

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